

NEWS RELEASE



FORUM RESEARCH INC.

Federal Conservatives and Liberals Now Tied

Our projection shows 152 seats for the Conservatives, 150 for the Liberals

Toronto, July 30th – In a random sampling of public opinion taken by The Forum Poll™ among 1733 Canadian voters, amongst those decided and leaning, a third (34%) say they would support the Conservatives if an election were held today, while a similar proportion (31%) say they support the Liberals.

1 in 10 (12%) say they would support the Greens, while a similar proportion (12%) say they would support the NDP.

About 1 in 20 (5%) say they would support the BQ, while a similar proportion would support the PPC (5%). Few (3%) are supporting another party.

If these results were projected into seats, we expect a razor thin minority parliament with the Conservatives holding 152 seats and with the Liberals securing 150.

The NDP would win 22, the BQ would win 11, and the Green would win 3.

Respondents most likely to say they support the Conservatives include those aged 55-64 (35%) or 65+ (37%), males (38%), earning \$80-100,000 (37%) or the most wealthy (37%), the least educated (45%), and living in Alberta (62%).

Respondents most likely to say they support the Liberals include those aged 45-54 (34%), 55-64 (35%) or 65+ (35%), earning \$60-80,000 (38%) or the most wealthy (35%), the most educated (36%), and living in Atlantic Canada (34%), Québec (34%), or Ontario (36%).

Trudeau sees approval from a third, disapproval from more than half

Justin Trudeau sees approval from a third (34%) and disapproval from more than half (55%), with about 1 in 10 (11%) saying they don't know. His net favourable score is -21 (approve-disapprove).

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“The gap between the Liberals and the Conservatives has narrowed again, and we’re now seeing the parties run neck and neck nationally,” said Dr. Lorne Bozinoff, President of Forum Research. “Based on the numbers we’re seeing today we’d project only a two-seat difference between the two parties. Did the Conservatives peak too early? Or were people parking their votes with the opposition party just to see what happens? Whatever the case may be, this election, much like the last one, should be exciting from start to finish.”



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Scheer sees approval from a quarter, and disapproval from half

A third (27%) say they approve of Andrew Scheer, while half (48%) say they disapprove. One-quarter (25%) say they don't know. Scheer's net favourable score is -21 (approve-disapprove).

Singh's approval is at a quarter, his disapproval and don't know are the same

A quarter (24%) say they approve of Jagmeet Singh, while 4 in 10 (39%) say they disapprove. A similar proportion (37%) also say that they don't know. His net favourable score is -15 (approve-disapprove).

May's approval remains strong

4 in 10 (42%) say they approve of Elizabeth May, while a quarter (25%) say they disapprove. A third (33%) say they do not know. Her net favourable score is +17, the only score in the positives (approve-disapprove).

"The gap between the Liberals and the Conservatives has narrowed again, and we're now seeing the parties run neck and neck nationally," said Dr. Lorne Bozinoff, President of Forum Research. "Based on the numbers we're seeing today we'd project only a two-seat difference between the two parties. Did the Conservatives peak too early? Or were people parking their votes with the opposition party just to see what happens? Whatever the case may be, this election, much like the last one, should be exciting from start to finish."



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Methodology

The Forum Poll™ was conducted by Forum Research with the results based on an interactive voice response telephone survey of 1733 randomly selected Canadians across the country. The poll was conducted from July 26th-28th, 2019.

Results based on the total sample are considered accurate +/- 3%, 19 times out of 20, measured as the average deviation across all response categories. Subsample results will be less accurate. Margins of error for subsample (such as age, gender) results are available at www.forumresearch.com/samplestim.asp

Where appropriate, the data has been statistically weighted by age, region, and other variables to ensure that the sample reflects the actual population according to the latest Census data.

This research is not necessarily predictive of future outcomes, but rather, captures opinion at one point in time. Actual results depend on the parties' ability to get their voters out. Forum Research conducted this poll as a public service and to demonstrate our survey research capabilities. Forum houses its poll results in the Data Library of the Department of Political Science at the University of Toronto.

With offices across Canada and around the world, 100% Canadian-owned Forum Research is one of the country's leading survey research firms. This Forum Poll™ and other polls may be found at Forum's poll archive at forumpoll.com.

Top2/Btm2 (or 3 or 4 where applicable) refers to the combined results of the most answered positive and negative responses:

%	Total	18-34	35-44	45-54	55-64	65+	Male	Female
Sample	631	112	91	133	119	176	303	315
NET: TOP3	66	57	60	68	78	86	67	64
NET: BTM3	34	43	39	32	21	14	32	36
Very satisfied	9	9	6	6	13	20	11	8
Satisfied	28	17	29	35	32	45	25	31
Somewhat satisfied	28	31	26	28	32	20	31	25
Somewhat dissatisfied	12	11	16	14	11	8	13	12
Dissatisfied	11	15	15	9	5	3	9	13
Very dissatisfied	11	18	9	8	5	3	9	12
Don't know	0	0	1	0	1	0	1	0

Top 3 here collects very satisfied, satisfied, and somewhat satisfied into one category, and Btm 3 collects very dissatisfied, dissatisfied, and somewhat dissatisfied.

Due to rounding some numbers may not add up to 100



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Support Trending

%	Sample	Cons	Lib	NDP	Green	Bloc	PPC	Other
July 26 th -28 th , 2019	1733	34	31	12	12	5	5	3
May 31 st -June 1 st , 2019	1633	34	30	13	13	6	4	1
April 23 rd -24 th , 2019	1595	37	30	14	9	6	2	2
April 3 rd -6 th , 2019	1634	42	29	12	9	6	2	1
March 19 th -20 th , 2019	1490	41	35	14	6	1	2	1
March 3 rd - 6 th , 2019	1513	42	29	12	9	6	2	1
February 27 th - 28 th , 2019	1301	42	33	12	5	3	4	1
November 28 th -29 th , 2018	1541	43	34	11	6	4	-	1
October 7 th -10 th , 2018	1226	41	32	15	7	4	-	1
August 10-12, 2018	1777	42	36	15	4	2	-	1
May 15 th -16 th , 2018	1484	46	30	18	4	2	-	1
April 19 th -20 th , 2018	1585	43	30	14	8	4	-	1
February 27 th - March 1 st , 2018	941	46	34	14	3	2	-	1
January 22 nd -24 th , 2018	1408	43	38	12	3	3	-	0
December 12 th -14 th , 2017	1284	39	38	12	5	5	-	1
November 4 th -6 th , 2017	1281	38	36	14	6	6	-	1
September 13 th - 14 th , 2017	1350	39	35	15	4	5	-	1
August 16 th -17 th , 2017	1150	35	42	14	4	4	-	1
June 6 th -8 th , 2017	1483	34	42	12	6	5	-	1
April 21 st -24 th , 2017	1479	35	35	17	7	5	-	1
Mar 22 nd - 23 rd , 2017	1029	38	36	15	4	6	-	0
Feb. 24 th - 26 th , 2017	1340	35	39	15	4	7	-	1
Jan. 19 th -21 st , 2017	1332	36	42	12	5	4	-	1
Dec. 6 th -8 th , 2016	1304	34	42	12	6	5	-	1
November 9 th -10 th , 2016	1474	28	51	11	5	4	-	1
October 11 th -12 th	1384	30	49	12	4	5	-	1
September 20-21 st , 2016	1326	34	47	9	3	6	-	0
September 7 th , 2016	1370	30	48	11	4	5	-	0
August 6 th , 2016	1345	31	50	10	4	4	-	1
July 6 th , 2016	1429	28	52	11	3	5	-	1
June 7 th , 2016	2271	32	49	10	4	4	-	1
Election: Oct. 19 th , 2015		32	40	20	3	5	-	0



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Seat Distribution Projection Trending

%	Cons	Lib	NDP	Green	Bloc	Other
July 26 th -July 28 th , 2019	152	150	22	3	11	0
May 31 st -June 1 st , 2019	151	134	27	3	23	0
April 23 rd -24 th , 2019	173	109	27	2	27	0
April 3 rd -6 th , 2019	192	105	16	2	23	0
February 27 th -28 th , 2019	185	129	18	1	5	0
November 29 th -30 th , 2018	180	140	10	2	4	0
October 7 th -10 th , 2018	184	113	33	1	7	0
August 10-12, 2018	174	140	23	1	1	0
May 15 th -16 th , 2018	234	72	30	1	1	0
April 19 th -20 th , 2018	207	100	23	2	6	0
February 27 th -March 1 st , 2018	213	99	24	1	1	0
January 22 nd -24 th , 2018	181	142	14	1	0	0
December 12 th -14 th , 2017	147	166	15	1	9	0
November 4 th -6 th , 2017	148	164	15	2	11	0
September 13 th -14 th , 2017	169	130	26	1	12	0
August 16 th -17 th , 2017	105	211	16	1	5	0
June 6 th -8 th , 2017	113	204	15	1	5	0
April 21 st -24 th , 2017	137	152	36	1	12	0
Mar 22 nd - 23 rd , 2017	170	128	26	1	13	0
February 24 th - 26 th , 2017	120	174	20	1	23	0
January 19 th - 21 st , 2017	131	187	15	1	4	0
Dec. 6 th -8 th , 2016	135	180	18	1	4	0
November 9 th -10 th , 2016	72	257	8	1	0	0
October 11 th -12 th	83	240	14	1	0	0
September 20-21 st , 2016	111	219	7	1	0	0
September 7 th , 2016	87	238	8	1	4	0
August 6 th , 2016	81	246	10	1	0	0
July 6 th , 2016	55	278	5	0	0	0
June 7 th , 2016	98	230	9	1	0	0
April 4 th -5 th , 2016	74	256	5	1	2	0
March 15 th , 2016	111	215	11	1	0	0
February 16 th -17 th , 2016	91	240	6	1	0	0
December 6 th -8 th , 2015	99	224	14	1	0	0
November 17 th , 2015	108	222	6	0	2	0
November 4 th -7 th , 2015	57	276	5	0	0	0
Election: October 19 th , 2015	99	184	44	1	10	0



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Decided Leaning

If a federal election were held today, which party are you most likely to vote for? + Even though you may not have made up your mind, which party are you leaning towards at this time?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 and over	Male	Female	Non-binary
Sample	1655	224	187	267	371	606	872	746	37
Conservative	34	32	30	33	35	37	38	30	24
Liberal	31	21	30	34	35	35	30	32	22
New Democratic	12	18	17	11	7	6	9	14	14
Green	12	19	10	9	10	11	10	14	19
Bloc Quebecois	5	2	4	4	7	6	6	4	0
People's Party of Canada	5	5	6	6	4	3	5	4	14
Other	3	3	2	3	2	2	3	2	8



Income

%	Total	< \$20k	\$20k to \$40k	\$40k to \$60k	\$60k to \$80k	\$80k to \$100k	\$100k to \$250k
Sample	1655	154	255	255	209	191	335
Conservative	34	33	32	29	27	37	37
Liberal	31	29	27	28	38	28	35
New Democratic	12	15	12	12	12	13	10
Green	12	9	13	17	12	11	11
Bloc Quebecois	5	3	7	7	3	8	4
People's Party of Canada	5	7	6	5	4	4	3
Other	3	4	3	3	4	1	1

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Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1655	282	466	560	347
Conservative	34	45	35	32	27
Liberal	31	24	30	31	36
New Democratic	12	10	12	11	13
Green	12	9	10	14	14
Bloc Quebecois	5	4	5	5	4
People's Party of Canada	5	5	5	4	3
Other	3	3	2	3	2

Region

%	Total	ATL	QC	ON	MB/SK	AB	BC
Sample	1655	163	350	574	137	185	246
Conservative	34	30	23	31	35	62	38
Liberal	31	34	34	36	25	16	23
New Democratic	12	7	10	12	12	11	15
Green	12	19	8	14	17	4	16
Bloc Quebecois	5	0	19	0	0	0	0
People's Party of Canada	5	7	3	5	5	5	5
Other	3	3	3	2	5	2	3



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Justin Trudeau Approval

Do you approve or disapprove of the job Justin Trudeau is doing as Prime Minister?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 and over	Male	Female	Non-binary
Sample	1733	231	199	281	389	633	893	802	38
Approve	34	27	40	39	33	36	32	37	29
Disapprove	55	59	49	54	57	53	60	49	58
Don't know	11	14	12	7	10	12	8	14	13

Income

%	Total	< \$20k	\$20k to \$40k	\$40k to \$60k	\$60k to \$80k	\$80k to \$100k	\$100k to \$250k
Sample	1733	162	270	266	216	199	344
Approve	34	34	29	32	44	31	40
Disapprove	55	49	58	58	44	60	53
Don't know	11	17	13	10	12	9	7



Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1733	298	484	599	352
Approve	34	27	31	35	44
Disapprove	55	58	58	55	46
Don't know	11	15	11	10	10

Region

%	Total	ATL	QC	ON	MB/SK	AB	BC
Sample	1733	178	369	593	148	189	256
Approve	34	37	37	41	22	19	26
Disapprove	55	48	48	50	65	72	64
Don't know	11	15	14	9	14	8	10

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Voter Intention

%	Total	CON	LIB	NDP	Green	BQ	PPC	Other
Sample	1733	579	536	156	188	73	78	45
Approve	34	4	81	36	22	25	8	14
Disapprove	55	91	10	44	60	71	83	75
Don't know	11	5	9	19	18	4	8	11

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Andrew Scheer Approval

Do you approve or disapprove of the job Andrew Scheer is doing as leader of the opposition?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 and over	Male	Female	Non-binary
Sample	1733	231	199	281	389	633	893	802	38
Approve	27	24	21	31	29	31	34	19	39
Disapprove	48	50	56	44	45	44	48	49	39
Don't know	25	26	24	25	26	25	18	32	21

Income

%	Total	< \$20k	\$20k to \$40k	\$40k to \$60k	\$60k to \$80k	\$80k to \$100k	\$100k to \$250k
Sample	1733	162	270	266	216	199	344
Approve	27	23	31	21	25	30	30
Disapprove	48	40	39	49	55	48	53
Don't know	25	37	30	30	19	22	16

Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1733	298	484	599	352
Approve	27	32	30	24	23
Disapprove	48	31	42	53	59
Don't know	25	37	28	23	18

Region

%	Total	ATL	QC	ON	MB/SK	AB	BC
Sample	1733	178	369	593	148	189	256
Approve	27	17	28	23	28	43	26
Disapprove	48	62	43	55	38	30	50
Don't know	25	21	28	22	34	27	24



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Voter Intention

%	Total	CON	LIB	NDP	Green	BQ	PPC	Other
Sample	1733	579	536	156	188	73	78	45
Approve	27	64	6	9	7	28	23	33
Disapprove	48	14	76	70	58	45	49	40
Don't know	25	23	19	21	35	28	27	27

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Jagmeet Singh Approval

Do you approve or disapprove of the job Jagmeet Singh is doing as leader of the NDP?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 and over	Male	Female	Non-binary
Sample	1733	231	199	281	389	633	893	802	38
Approve	24	26	27	25	21	18	21	26	26
Disapprove	39	35	34	40	43	47	51	28	39
Don't know	37	40	39	35	37	36	28	47	34

Income

%	Total	< \$20k	\$20k to \$40k	\$40k to \$60k	\$60k to \$80k	\$80k to \$100k	\$100k to \$250k
Sample	1733	162	270	266	216	199	344
Approve	24	27	22	21	27	23	27
Disapprove	39	28	35	39	45	39	40
Don't know	37	45	43	40	28	38	32

Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1733	298	484	599	352
Approve	24	18	21	23	31
Disapprove	39	36	39	39	41
Don't know	37	46	39	38	28

Region

%	Total	ATL	QC	ON	MB/SK	AB	BC
Sample	1733	178	369	593	148	189	256
Approve	24	27	22	26	17	19	25
Disapprove	39	35	35	37	41	50	43
Don't know	37	38	43	37	42	31	32



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Voter Intention

%	Total	CON	LIB	NDP	Green	BQ	PPC	Other
Sample	1733	579	536	156	188	73	78	45
Approve	24	9	31	58	23	17	12	13
Disapprove	39	55	32	19	26	43	65	48
Don't know	37	36	37	23	51	39	23	39

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Elizabeth May Approval

Do you approve or disapprove of the job Elizabeth May is doing as leader of the Green Party?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 and over	Male	Female	Non-binary
Sample	1733	231	199	281	389	633	893	802	38
Approve	42	41	41	38	43	47	39	45	34
Disapprove	25	24	25	28	27	22	34	16	37
Don't know	33	35	34	34	30	31	27	39	29

Income

%	Total	< \$20k	\$20k to \$40k	\$40k to \$60k	\$60k to \$80k	\$80k to \$100k	\$100k to \$250k
Sample	1733	162	270	266	216	199	344
Approve	42	26	36	44	47	51	45
Disapprove	25	30	27	23	25	23	28
Don't know	33	44	37	34	28	26	27

Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1733	298	484	599	352
Approve	42	31	38	42	55
Disapprove	25	28	25	24	23
Don't know	33	41	37	34	22

Region

%	Total	ATL	QC	ON	MB/SK	AB	BC
Sample	1733	178	369	593	148	189	256
Approve	42	54	37	48	29	19	51
Disapprove	25	14	22	22	27	42	31
Don't know	33	32	42	31	44	38	18



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Voter Intention

%	Total	CON	LIB	NDP	Green	BQ	PPC	Other
Sample	1733	579	536	156	188	73	78	45
Approve	42	22	53	54	73	37	24	32
Disapprove	25	43	17	13	5	29	42	36
Don't know	33	35	31	33	21	35	34	32

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